

# 2016-17 GENERAL VERIFICATION INFORMATION

Please read this form before you complete the verification work sheet(s).

You have been selected for verification for the 2016-17 school year. There are 4 different verification work sheets this year so please be sure you are completing and submitting the correct one. You MUST:

- Complete ALL sections of the form;
- Attach ALL requested documentation;
- Sign the form and return to the Financial Aid Office in the Student Services Center.

Incomplete forms will not be processed. If you have questions about verification, contact a staff member in the Student Services Center as soon as possible so that the completion of your financial aid file will not be delayed.

#### What is Verification?

Verification is a process used to verify certain information on the FAFSA to ensure its accuracy. The U.S. Department of Education randomly selects applications for verification based on common errors, while others are randomly chosen. However, the Financial Aid Office may, at any time, select an application for verification based upon the information that was provided. The Financial Aid Office is required to make sure that all aid is awarded to students according to federal, state, and institutional regulations. If selected, the verification process must be completed before financial aid can be awarded. Since the FAFSA may be filed prior to tax filing, it is crucial that our office ensures that the information is accurate and that the funds are awarded only to eligible students.

#### What do I need to submit if I am selected?

You should have received a 2016-17 missing information notice informing you of the documents needed to complete your financial aid file. If you are selected for verification we will indicate on the notice what documents you will have to submit. Please be sure you are completing and submitting the correct verification form as there are 4 different verification forms this year. Forms can be found on the Financial Aid Page at <a href="https://www.roswell.enmu.edu.">www.roswell.enmu.edu.</a>

Verification worksheets (V4 and V5) CANNOT be FAXED or EMAILED. We must have these ORIGINAL forms with all required signatures and with the official Notary Seal.

#### What happens once I submit my information?

Once you have submitted **ALL** of the requested documents the Financial Aid Office will review the information and compare it to the information you provided on your 2016-2017 FAFSA. If discrepancies are found, corrections are sent to the federal processor to recalculate your aid eligibility. It may result in a decrease in total aid, loss of the Pell Grant and other grant aid, or an increase in total aid and loans. A Financial Aid Advisor will contact you via phone if there are any questions or concerns during the verification process.

**Normal** processing time is approximately 10-15 business days, during which time you can track the process by going to <a href="www.roswell.enmu.edu">www.roswell.enmu.edu</a> and clicking Cosmo Link and click on Banner SSB to access your financial aid information. After your documents are logged in by our office, they will be removed from the list and you will see 'Verification in Progress' listed. Once your verification is complete, the 'Verification in Progress' item will be removed from the list.

**NOTE:** During **peak** processing times (April through August) it may take more than 15 business days to complete your verification. Once the verification and/or correction process is completed the student will be awarded within 7-10 business days. An e-mail notifying the student of the award will be sent to your student email account.

#### What happens if I don't submit the requested information?

When you and your parent signed the FAFSA (either by signing the paper FAFSA or by using your FSA ID on the web) you agreed, if asked, "To provide information that will verify the accuracy of your completed form." Therefore failure to comply with this process could result in loss of aid. If you are selected for verification, **no awarding or disbursement** of financial aid funds can be made until the verification process has been completed.

#### TIPS FOR COMPLETING THE VERIFICATION WORKSHEETS

#### **Notes for Household Information**

#### **Dependent Students:**

- (1) yourself, (2) your parent(s) including step-parent, (3) your parents' dependent children if your parent(s) provided 51% or more of their support, even if they don't live with the parent(s).
- Include other people in your household only if: (a) they now live with your parent(s) and if your parent(s) provides at least 51% of their support and will continue to provide more than half of their support from July 1, 2016 through June 30, 2017.
- If your parents are divorced or separated list only the parent who has provided the greater financial support in the most recent calendar year.
- If the parent you listed on the FAFSA has remarried you must list your step-parent in the household, regardless of whether or not they financially support you.
- If your parents have other dependent(s) who will attend college at least half-time between July 1, 2016 and June 30, 2017 please list their college. You may be required to provide proof of enrollment for any student not attending ENMU-Roswell.

#### **Independent Students:**

- (1) yourself, (2) your spouse (if married), (3) your children, if you will provide more than half of their support from July 1, 2016 through June 30, 2017, and (4) other dependents if they now live with you, and you provide more than half of their support and you will continue to provide more than half of their support from July 1, 20165 to June 30, 2017.
- If your spouse and/or dependent(s) will attend college at least half-time between July 1, 2016 and June 30, 2017 please list their college. You may be required to provide proof of enrollment for any student not attending ENMU-Roswell.

#### **Notes for Asset Information**

#### **Assets NOT to include:**

- The home you live in
- The value of life insurance
- Retirement plans (401[K] plans, pension funds, annuities, non-education IRA's, Keogh plans, etc.)

#### How do I verify my income? (Income Tax and income information)

The documents that we can now accept to verify your income tax information have changed based on policy changes from the U.S. Department of Education. You will need to provide a tax transcript from the IRS if you did not file your FAFSA using the IRS Data Retrieval Tool. These are the only two ways to verify income tax data.

If you did not initially use the IRS Data Retrieval when you first applied for financial aid and you have filed your taxes with the IRS, you should log into your FAFSA at <a href="www.fafsa.ed.gov">www.fafsa.ed.gov</a> and make a correction to use the IRS Data Retrieval Tool to update your tax information.

If you do not, or cannot, use the IRS Data Retrieval Tool, you will be required to obtain a tax transcript from the IRS and submit it to the Student Services Center (Financial Aid Office). **Personal copies of income tax returns can no longer be accepted.** 

<u>Order a Tax Transcript</u> Please make sure you request a <u>Tax Transcript</u>. DO NOT request a Tax Account Transcript or Record of Account.

By Phone: Call the IRS at 1-800-908-9946, then follow the prompts to order your "Tax Transcript"

**Online:** Go to <u>www.irs.gov</u>, then select the following (**Order a Tax Return or Account Transcript**), Click "Order a Transcript" and follow the steps to complete your order.

If successfully validated, tax filers can expect to receive a paper IRS Tax Return Transcript within 5 to 10 days from the time the IRS received the request.

#### \*Mail or Hand in the completed Verification documents to:

## STUDENT SERVICES CENTER Financial Aid

56 Univ. Blvd., PO Box 6000 Roswell, NM 88202

Fax: (575) 624-7120

Phone: (575) 624-7400, (575) 624-7431

Toll Free: (800) 243-6687

Email: financialaid@roswell.enmu.edu

<sup>\*</sup>Verification worksheets (V4 and V5) CANNOT be FAXED or EMAILED. We must have ORIGINAL forms with all required signatures and with the official Notary Seal.



### 2016-2017 STANDARD VERIFICATION



Please be sure you have read the General Verification Information Form provided before you complete this form so you understand the verification process. Complete <u>ALL</u> sections, attach the requested documentation, sign the form and return to the Financial Aid Office.

Step 1. STUDENT INFORMATION:			
First Name:	Last Name:	Student ID:	
Address:		Date of Birth:	
City, State, Zip:		Phone:	
ENMU-ROSWELL E-mail address:	@ students.enmu	-roswell.edu	
INDEPENDENT STUDENTS: List the peo a. Yourself and your spouse, if married b. Your children , if you will provide more	ein to your dependency status.  ole in your household:  than half of their support from July 1, 2016 to you and you provided more than half of their	through June 30, 2017	
June 30, 2017, or if the other children of completing a FAFSA for 2016-17. Inclusivith your parent(s).  c. Any other people if they now live with	•	ation if they were ds, even if they do not live I more than half of their support	

First and Last Name*	Age	Relationship	Name of College in 2015-2016**	Enrolled at least ½ time
1. (Student)		SELF	ENMU Roswell	
2.				
3.				
4.				
5.				
6.				

Stop 2	STUDENT INCOME INFORMATION Please check of	one hay that applies to your					
	I used the data retrieval tool on the FAFSA. (The IRS data retrieval tool allows students to transfer their income information						
П		om the IRS directly to the FAFSA.) If you used this tool you will NOT need to submit 2015 IRS tax return transcripts.  was unable or chose not to use the IRS Data Retrieval Tool on the FAFSA, and I will submit to the school a <b>2015 IRS tax</b>					
		return transcript. (We may request W2's if we need additional income information)					
	I was unemployed and had no income earned from work in 2015.						
	I was employed in 2015 and did not file a tax return and I are	n not required to file a 2015 tax return. Please list be	low the				
	names of all the student's employers, the amount earned fr	om each employer in 2015. (All W-2's are required)					
	Name of employers in 2015 Total amount earned in 2015						
	1.	\$					
	2.	\$					
	3.	\$					
	4.	\$					
		\ \ \ \					
*ТО ОВТ	AIN AN IRS TAX RETURN TRANSCRIPT, REFER TO THE VERIFICATIO	N INFORMATION FORM FOR DIRECTIONS ON HOW TO OR	DER ONE.				
Stop 4	PARENT OR SPOUSE INCOME INFORMATION PIG	ease shock one box that applies:					
_							
	☐ The parent (s)/spouse HAVE used the data retrieval tool on the FAFSA. (The IRS data retrieval tool allows parents(s)/spouse to transfer their income information from the IRS directly to the FAFSA.) If the parent(s)/spouse used this tool they will NOT						
	need to submit 2015 IRS tax return transcripts.	the FAFSA.) If the parent(s)/spouse used this tool the	y WIII NOT				
	*The parent/spouse is unable or chooses not to use the IR.	S Data Retrieval Tool on the FAFSA, and the parent(s)	/spouse will				
	submit to the school a 2015 IRS tax return transcript. (We		•				
	The parent/spouse was unemployed and had no income e	arned from work in 2015.					
	The parent(s)/spouse were employed in 2015 and did not						
	Please list below the names of all the parent's/spouse emp	oloyers, the amount earned from each employer in 20	)15. <b>(All W2's</b>				
	required)						
	Name of employers in 2015	Total amount earned in 2015					
	1.	\$					
	2.	\$					
	3.	\$					
	4.	\$					
<b>4</b>							
*TO OBT	AIN AN IRS TAX RETURN TRANSCRIPT, REFER TO THE VERIFICATIO	N INFORMATION FORM FOR DIRECTIONS ON HOW TO OR	DER ONE.				
Step 5	5. (SNAP) Supplemental Nutrition Assistance Pro	gram (Food Stamps)					
	(	6 (					
Did v	ou/ and or someone in your household receive SNAP (f	and stamps) in 2014 or 2015?					
		000 Stamps) in 2014 of 2015.					
L	YES NO						

Student Name \_\_\_\_\_Student ID \_\_\_\_\_

V1 pg. 2

Student Name	lameStudent ID			V1 pg. 3	
Step 6. CHILD SUPPORT PAID_ C	heck the box that a	pplies.			
Student or Spouse paid	Parent or Step-pa	arent paid	Did NOT pay child	d support in 2015	
List below the name of the person who of the children for whom child support Documentation of child support paymename and STUDENT ID at the top.	was paid, and the total	annual amount	of child support that w	as paid in 2015 for each child.	
		o Whom Child	Name of Child for W	hom <u>Annual</u> Amount of	
Support	Support was Paid			Child Support Paid 2015	
Martha Jones (example)	Jona Smith		Terry Smith	\$4000	
Step7. UNTAXED INCOME AND A		N	Student/Spouse	Parent(s)	
DO NOT leave any questions b  If it's not applicable, put "0"	iiank.		Student/Spouse	raient(s)	
Child support received for ALL of you	Child support received for ALL of your children. Don't Include foster care or adoption payment.			\$	
Other untaxed income not reported on the previous Questions, such as workers' compensation, disability, etc.		\$		\$	
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on form.		\$		\$	
Step 8 – CERTIFICATION AND SIGN Please return this form and all require cause delays in processing your finar By signing this worksheet, I (we) cert *One parent's signature is required for comparing: If you purposely give false	red attachments with ncial aid. Fify that all of the info Rependent students. **S	ormation repoi Spouse signatui	rted is complete and re required if 2015 inco	accurate. ome taxes were filed separate	
or both.					
tudent Signature Date		*Parent Signature		Date	
**Spouse Signature	Date				